

| GENERIC MANAGEMENT | | | | | | | | | | | | | | | | | | | | | | | | | |
|--------------------|---|-------------|---|-----|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 210 | NATIONAL CERTIFICATE: HEALTHCARE BENEFITS ADMINISTRATION: CLAIMS ASSESSING | 20639 | 4 | 120 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | S | - | - | - | - | - |
| 206 | NATIONAL CERTIFICATE: INSURANCE ADMINISTRATION | 14653 | 2 | 120 | S | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | S | - | - |
| 248 | NATIONAL CERTIFICATE: LOSS ADJUSTING | 61529 | 5 | 120 | - | G | - | - | - | G | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 213 | NATIONAL CERTIFICATE: RISK MANAGEMENT | 24396 | 4 | 140 | - | G | - | - | - | S | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 241 | NATIONAL CERTIFICATE: SHORT TERM INSURANCE | 57918 | 5 | 120 | - | G | - | - | - | G | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 212 | NATIONAL CERTIFICATE: SHORT-TERM INSURANCE | 21796/57918 | 4 | 120 | - | S | - | - | - | S | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 22 | NATIONAL CERTIFICATE: WEALTH MANAGEMENT | 57608 | 5 | 120 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 28 | NATIONAL CERTIFICATE: WEALTH MANAGEMENT | 57608 | 5 | 120 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 16 | NATIONAL CERTIFICATE:FINANCIAL SERVICES | 49089 | 3 | 120 | S | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | S | - | - |
| 581 | NATIONAL DIPLOMA CREDIT MANAGEMENT | 62380 | 6 | 360 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 624 | NATIONAL DIPLOMA ACCOUNTING | 1023 | 6 | 360 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 624 | NATIONAL DIPLOMA ACCOUNTING | 72209 | 6 | 360 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 685 | NATIONAL DIPLOMA IN ACCOUNTING & BTECH DEGREE IN TAXATION | 72209 | 0 | 0 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 436 | NATIONAL DIPLOMA IN COMMERCE | 14697 | 6 | 360 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 291 | NATIONAL DIPLOMA IN MANAGEMENT | 72610 | 6 | 360 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 291 | NATIONAL DIPLOMA IN MANAGEMENT | 57222 | 6 | 360 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 449 | NATIONAL DIPLOMA IN PENSIONS MANAGEMENT | FSB 053 | 5 | 0 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 682 | NATIONAL DIPLOMA IN TECHNICAL FINANCIAL ACCOUNTING | 36213 | 5 | 251 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |

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|-----|--|---------|---|-----|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 639 | UCT GRADUATE SCHOOL OF BUSINESS ASSOCIATE IN MANAGEMENT | 15179 | 5 | 120 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 360 | UK CHARTERED INSURANCE INSTITUTE CERTIFICATE IN FINANCIAL PLANNING | FSB 011 | 0 | 0 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |

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| 208 | FURTHER EDUCATION AND TRAINING CERTIFICATE: BANKING | 20185 | 4 | 120 | G | G | G | G | - | G | - | - | - | - | - | - | - | - | - | - | G | G | G | G | G |
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This qualification is recognised if it contains the following unit standards: 230071, 230075, 242655, 252203, 242815, 110028, 242658, 242657, 120127, 13379, 117156, 114759, 243137, 252191, 7223, 14963, 12456, 117709, 242584, 242593. To be recognised for short-term insurance the following electives will apply: 120011, 119679, 242653, 120114, 243137, 117121. To be recognised for long-term insurance the following electives will apply: 117126, 119261, 11713. To be recognised for short-term and long-term deposits the following electives will apply: 7223, 7231, 7236, 114759, 117156

| LIST 2: SPECIFIED SUBJECT(S) / MODULE(S) / UNIT STANDARD(S) BASED QUALIFICATIONS RECOGNISED FOR CATEGORY I FSPS | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|-------------------------------|-----------------|-------|---------|------------|---|---|---|---|---|---|---|---|----|----|----|----|----|----|----|----|----|----|----|----|---|
| QUALIFICATION NO | QUALIFICATION TITLE | ID NO. | LEVEL | CREDITS | CATEGORY I | | | | | | | | | | | | | | | | | | | | KI | |
| | | | | | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | | |
| 224 | NATIONAL CERTIFICATE: BANKING | 61589/20186/121 | 5 | 120 | G | - | G | G | - | - | - | G | G | G | G | G | G | G | G | - | - | G | G | G | G | G |

This qualification is recognised if it contains the following unit standards: 12886, 12887, 12888, 12937, 12883, 7343, 230071, 230075, 7334, 7356, 7361, 13948, 242614.

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|-----|---|---------|---|-----|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 366 | FUNDAMENTALS OF BANKING & RISK MANAGEMENT | FSB 018 | 5 | 30 | G | - | G | - | - | - | - | - | - | - | - | - | - | - | - | - | G | G | - | G | G | |
| 368 | UNISA PROGRAMME: BANKING | FSB 020 | 6 | 96 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 369 | UNISA PROGRAMME: RISK MANAGEMENT | FSB 021 | 6 | 108 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |

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| List 1 | List 2 | List 3 | List 4 | List 5 | List 6 | List 7 | List 8 | List 9 |
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| Search By | <input type="text" value="Qualification Title"/> | <input type="text"/> | <input type="button" value="Find!"/> |
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[Download List_4.zip](#)

LIST 4: QUALIFICATIONS RECOGNISED FOR CATEGORY II & IIA FSPS

| QUALIFICATION NO | QUALIFICATION TITLE | ID NO. | LEVEL | CREDITS | CATEGORY II & IIA | | | | | | | | | | | | | | | |
|------------------|--|---------|-------|---------|-------------------|-----|-----|-----|-----|-----|-----|-----|-----|------|------|------|------|------|------|-----|
| | | | | | 2.1 | 2.2 | 2.3 | 2.4 | 2.5 | 2.6 | 2.7 | 2.8 | 2.9 | 2.10 | 2.11 | 2.12 | 2.13 | 2.14 | 2.15 | IIA |
| 548 | ACA QUALIFICATION (CHARTERED ACCOUNTANCY) | - | 0 | 0 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | |
| 134 | ACI DEALING CERTIFICATE | FSB 012 | 0 | 0 | - | - | - | - | - | - | G | - | - | - | G | - | - | - | - | - |
| 134 | ACI DEALING CERTIFICATE | FSB070 | 0 | 0 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | |
| 183 | ADVANCE DIPLOMA: MANANGEMENT | 62270 | 6 | 120 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | |
| 620 | ADVANCED DIPLOMA IN BUSINESS MANAGEMENT | 67689 | 6 | 400 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | |
| 467 | ADVANCED DIPLOMA IN CREDIT | 76966 | 0 | 240 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | |
| 466 | ADVANCED DIPLOMA IN ESTATE & TRUST | 76968 | 0 | 240 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | |
| 468 | ADVANCED DIPLOMA IN FINANCIAL PLANNING | 76964 | 0 | 0 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | |
| 471 | ADVANCED DIPLOMA IN MARKETING | 76969 | 6 | 240 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | |
| 549 | ADVANCED DIPLOMA IN TREASURY AND INTERNATIONAL BANKING | 76963 | 6 | 240 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | |
| 330 | ADVANCED DIPLOMA: INSURANCE MANAGEMENT | 20351 | 7 | 120 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 290 | ADVANCED DIPLOMA: MANAGEMENT | 62270 | 6 | 120 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 395 | ADVANCED POSTGRADUATE DIPLOMA: FINANCIAL PLANNING | 48867 | 7 | 120 | G | G | S | S | S | G | G | G | G | G | G | S | G | G | G | G |

| | | | | | | | | | | | | | | | | | | | | |
|-----|--|---------|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|--|
| 490 | EXAMINATION (JSE EQUITY DERIVATIVES DEALER QUALIFICATION) | FSB 065 | 0 | 0 | | | | | G | G | G | G | G | G | - | - | - | | | |
| 559 | SAFEX ORDINARY CERTIFICATE EXAMINATION (JSE EQUITY DERIVATIVES DEALER QUALIFICATION) | FSB 081 | 0 | 0 | | | | | G | G | G | G | G | G | - | - | - | - | | |
| 614 | SAGRRE/CERTIFICATE IN SECURITIES AND INVESTMENTS | FSB072 | 0 | 0 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G | |
| 608 | SPECIALIST DIPLOMA IN PHYSICS | - | 0 | 0 | | | | | | | | | | G | G | | | | | |

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| 300 | REGISTERED PERSONS EXAM: SPECIALISATION IN THE FOREIGN EXCHANGE MARKET: MUST INCLUDE THE 3 PRESCRIBED MODULES | FSB 037 | 6 | 0 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 296 | REGISTERED PERSONS EXAM: SPECIALISATION IN THE FUTURES MARKET: MUST INCLUDE THE 5 PRESCRIBED MODULES | FSB 033 | 6 | 0 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 301 | REGISTERED PERSONS EXAM: SPECIALISATION IN THE MONEY MARKET: MUST INCLUDE THE 3 PRESCRIBED MODULES | FSB 038 | 6 | 0 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 297 | REGISTERED PERSONS EXAM: SPECIALISATION IN THE YIELD - X MARKET: MUST INCLUDE THE 5 PRESCRIBED MODULES | FSB 034 | 6 | 0 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 490 | SAFEX JUNIOR CERTIFICATE EXAMINATION (JSE EQUITY DERIVATIVES DEALER QUALIFICATION) | FSB 065 | 0 | 0 | - | | | | | G | G | G | G | G | G | | | | |
| 559 | SAFEX ORDINARY CERTIFICATE EXAMINATION (JSE EQUITY DERIVATIVES DEALER QUALIFICATION) | FSB 081 | 0 | 0 | - | | | | | G | G | G | G | G | G | | | | |
| 614 | SAGRRE/CERTIFICATE IN SECURITIES AND INVESTMENTS | FSB072 | 0 | 0 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 608 | SPECIALIST DIPLOMA IN PHYSICS | - | 0 | 0 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |

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| Search By | <input type="text" value="Qualification Title"/> | <input type="button" value="Find!"/> |
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| LIST 6: QUALIFICATIONS RECOGNISED FOR CATEGORY III FSPS FOR THE TRANSITIONAL PERIOD ONLY | | | | | | | | | | | | | | | | | | | |
|--|--|---------|-------|---------|--------------|-----|-----|-----|-----|-----|-----|-----|-----|------|------|------|------|------|------|
| QUALIFICATION NO | QUALIFICATION TITLE | ID NO. | LEVEL | CREDITS | CATEGORY III | | | | | | | | | | | | | | |
| | | | | | 3.1 | 3.2 | 3.3 | 3.4 | 3.5 | 3.6 | 3.7 | 3.8 | 3.9 | 3.10 | 3.11 | 3.12 | 3.13 | 3.14 | 3.15 |
| 52 | ICSA PROGRAMME IN STRATEGIC MANAGEMENT AND CORPORA | 7110 | 0 | 0 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | G |
| 174 | MANAGEMENT DEVELOPMENT PROGRAMME | 0 | 6 | 72 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 40 | SENIOR MANAGEMENT PROGRAMME | FSB 027 | 7 | 0 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 368 | UNISA PROGRAMME: BANKING | FSB 020 | 6 | 96 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |
| 369 | UNISA PROGRAMME: RISK MANAGEMENT | FSB 021 | 6 | 108 | G | G | G | G | G | G | G | G | G | G | G | G | G | G | G |

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| Search By | <input type="text" value="Qualification Title"/> | <input style="width: 95%;" type="text"/> | <input type="button" value="Find!"/> |
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LIST 7: QUALIFICATIONS RECOGNISED FOR CATEGORY IV FSFS

| QUALIFICATION NO | QUALIFICATION TITLE | ID NO. | LEVEL | CREDITS | CATEGORY IV | |
|------------------|--|---------|-------|---------|-------------|----|
| | | | | | CATEGORY IV | KI |
| 447 | ABSA MANAGEMENT PROGRAMME(AMP) | FSB 061 | 5 | 0 | G | G |
| 548 | ACA QUALIFICATION (CHARTERED ACCOUNTANCY) | - | 0 | 0 | G | G |
| 134 | ACI DEALING CERTIFICATE | FSB070 | 0 | 0 | G | G |
| 183 | ADVANCE DIPLOMA: MANANGEMENT | 62270 | 6 | 120 | G | G |
| 620 | ADVANCED DIPLOMA IN BUSINESS MANAGEMENT | 67689 | 6 | 400 | G | G |
| 467 | ADVANCED DIPLOMA IN CREDIT | 76966 | 0 | 240 | G | G |
| 466 | ADVANCED DIPLOMA IN ESTATE & TRUST | 76968 | 0 | 240 | G | G |
| 468 | ADVANCED DIPLOMA IN FINANCIAL PLANNING | 76964 | 0 | 0 | G | G |
| 471 | ADVANCED DIPLOMA IN MARKETING | 76969 | 6 | 240 | G | G |
| 549 | ADVANCED DIPLOMA IN TREASURY AND INTERNATIONAL BANKING | 76963 | 6 | 240 | G | G |
| 290 | ADVANCED DIPLOMA: MANAGEMENT | 62270 | 6 | 120 | G | G |
| 453 | ADVANCED EXECUTIVE PROGRAMME | FSB 058 | 7 | 0 | G | G |
| 395 | ADVANCED POSTGRADUATE DIPLOMA: FINANCIAL PLANNING | 48867 | 7 | 120 | G | G |
| 533 | ASSOCIATE IN MANAGEMENT | 15179 | 5 | 120 | G | G |

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| Search By | <input type="text" value="Qualification Title"/> | | <input type="button" value="Find!"/> |
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| LIST 8: SPECIFIED SUBJECT(S) / MODULE(S) / UNIT STANDARD(S) BASED QUALIFICATIONS RECOGNISED FOR CATEGORY IV FSPTS | | | | | | | | | |
|---|---|--------|-------|-------------|-------------|---|--|--|--|
| QUALIFICATION NO | QUALIFICATION TITLE | ID NO. | LEVEL | CREDITS | CATEGORY IV | | | | |
| | | | | CATEGORY IV | KI | | | | |
| 87 | BACHELOR OF ARTS | 9051 | 6 | 360 | G | G | | | |
| 603 | BACHELOR OF SCIENCE DEGREE (MAJOR STATISTICS) | 35954 | 6 | 360 | - | - | | | |
| 623 | BACHELOR OF TECHNOLOGY MANAGEMENT | 72149 | 7 | 480 | G | G | | | |
| 208 | FURTHER EDUCATION AND TRAINING CERTIFICATE: BANKING | 20185 | 4 | 120 | - | - | | | |
| 540 | NATIONAL DIPLOMA: HUMAN RESOURCES MANAGEMENT | 74093 | 6 | 360 | - | - | | | |
| 541 | NATIONAL DIPLOMA: HUMAN RESOURCES MANAGEMENT | 49692 | 5 | 249 | G | - | | | |

| LIST 8: SPECIFIED SUBJECT(S) / MODULE(S) / UNIT STANDARD(S) BASED QUALIFICATIONS RECOGNISED FOR CATEGORY IV FSPTS | | | | | | | | | |
|---|---|--------|-------|-------------|-------------|---|--|--|--|
| QUALIFICATION NO | QUALIFICATION TITLE | ID NO. | LEVEL | CREDITS | CATEGORY IV | | | | |
| | | | | CATEGORY IV | KI | | | | |
| 208 | FURTHER EDUCATION AND TRAINING CERTIFICATE: BANKING | 20185 | 4 | 120 | - | - | | | |

This qualification is recognised if it contains the following unit standards: 230071, 230075, 242655, 252203, 242815, 110028, 242658, 242657, 120127, 13379, 117156, 114759, 243137, 252191, 7223, 14963, 12456, 117709, 242584, 242593. To be recognised for short-term insurance the following electives will apply: 120011, 119679, 242653, 120114, 243137, 117121. To be recognised for long-term insurance the following electives will apply: 117126, 119261, 11713. To be recognised for short-term and long-term deposits the following electives will apply: 7223, 7231, 7236, 114759, 117156

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| Search By | <input type="text" value="Qualification Title"/> | <input type="button" value="Find!"/> |
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| LIST 9: QUALIFICATIONS RECOGNISED FOR CATEGORY IV FSPS FOR THE TRANSITIONAL PERIOD ONLY | | | | | | | | | | |
|---|--|---------|-------|---------|-------------|----|--|--|--|--|
| QUALIFICATION NO | QUALIFICATION TITLE | ID NO. | LEVEL | CREDITS | CATEGORY IV | | | | | |
| | | | | | CATEGORY IV | KI | | | | |
| 486 | BUSINESS MANAGEMENT DEVELOPMENT PROGRAMME | FSB 064 | 7 | 0 | G | G | | | | |
| 365 | CERTIFICATE OF PROFICIENCY: LONG-TERM BASIC (CATEGORY B PROGRAMME) | FSB 017 | 4 | 0 | G | - | | | | |
| 457 | FAIS ACT FOR KEY INDIVIDUALS AND REPRESENTATIVES | FSB 060 | 5 | 14 | | G | | | | |
| 628 | FUNDAMENTALS OF BANKING | - | 5 | 0 | G | G | | | | |
| 52 | ICSA PROGRAMME IN STRATEGIC MANAGEMENT AND CORPORA | 7110 | 0 | 0 | G | G | | | | |
| 13 | IISA PROGRAMME IN ADVANCE INSURANCE PRACTICE | 0-71536 | 6 | 120 | G | G | | | | |
| 174 | MANAGEMENT DEVELOPMENT PROGRAMME | 0 | 6 | 72 | G | G | | | | |
| 40 | SENIOR MANAGEMENT PROGRAMME | FSB 027 | 7 | 0 | G | - | | | | |
| 375 | UNISA ADVANCED PROGRAMME: BANK CREDIT | FSB 026 | 7 | 96 | G | - | | | | |
| 367 | UNISA CERTIFICATE IN FINANCIAL MANAGEMENT | FSB 019 | 6 | 60 | G | - | | | | |
| 368 | UNISA PROGRAMME: BANKING | FSB 020 | 6 | 96 | G | - | | | | |
| 369 | UNISA PROGRAMME: RISK MANAGEMENT | FSB 021 | 6 | 108 | G | - | | | | |

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